

CLIENT PACKAGE



WOODLAND
BUSINESS SOLUTIONS

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INTRO

Growth changes things.

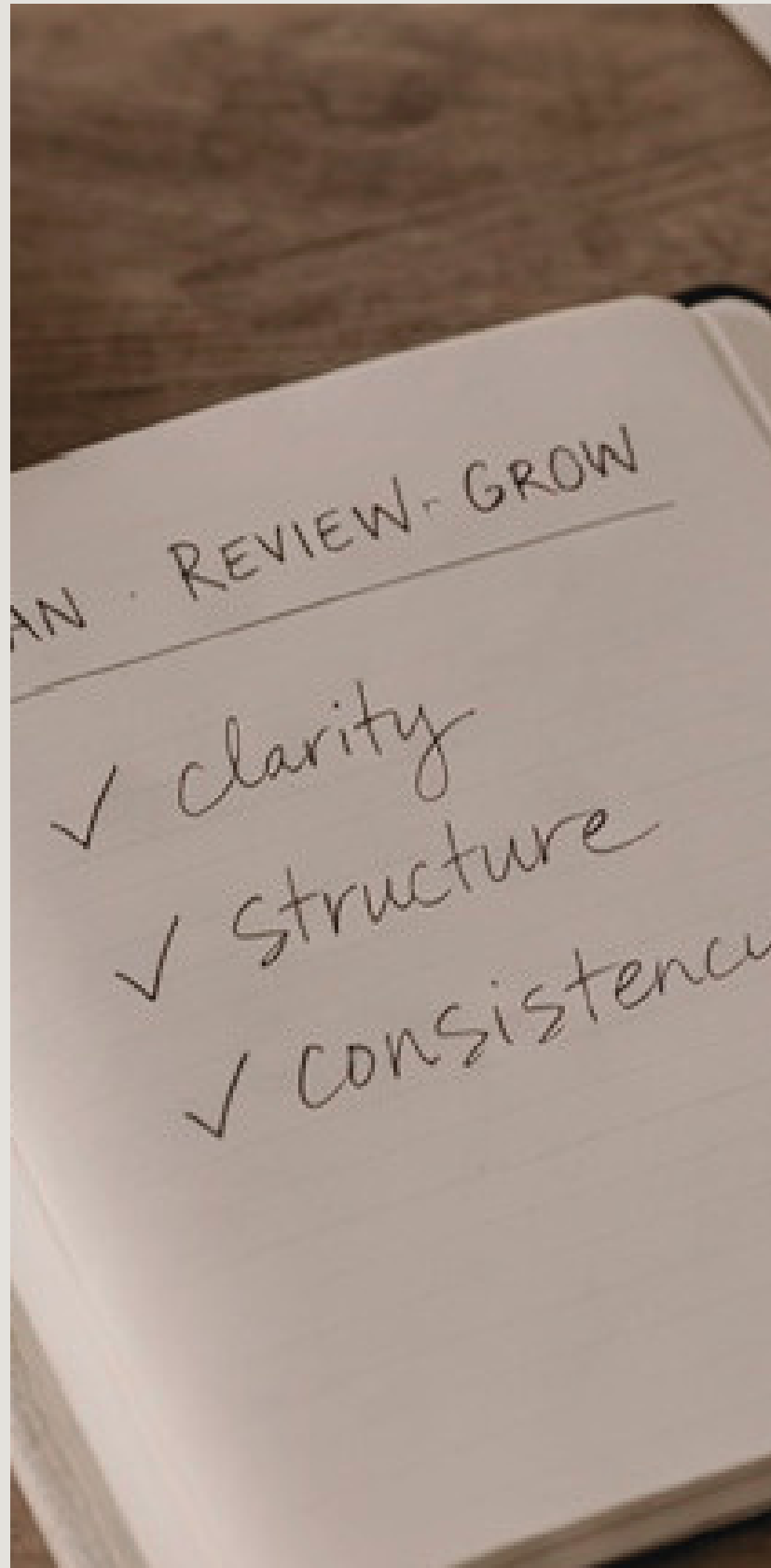
What worked before starts to
feel unclear.

Numbers don't tell the full
story.

Decisions take longer than
they should.

Not because the business isn't
working —
but because the structure
behind it hasn't caught up yet.

Woodland provides financial
leadership and operational
clarity
so your business runs with
structure, visibility, and steady
forward movement.



HOW WE WORK TOGETHER

Support designed to meet your business where it is – and build what's next.

FOUNDATION

For businesses that need clarity, clean numbers, and structure to build from.

- Clean, accurate bookkeeping
- Organized financial systems
- Reliable reporting you can actually use

So you can understand your numbers, regain control, and move forward with confidence.



OPERATIONS

For growing businesses that need structure behind the momentum.

- Financial visibility tied to operations
- Systems and workflows that support your day-to-day
- Consistency across projects, teams, and reporting

So your business runs smoother, decisions feel clearer, and everything starts to connect.



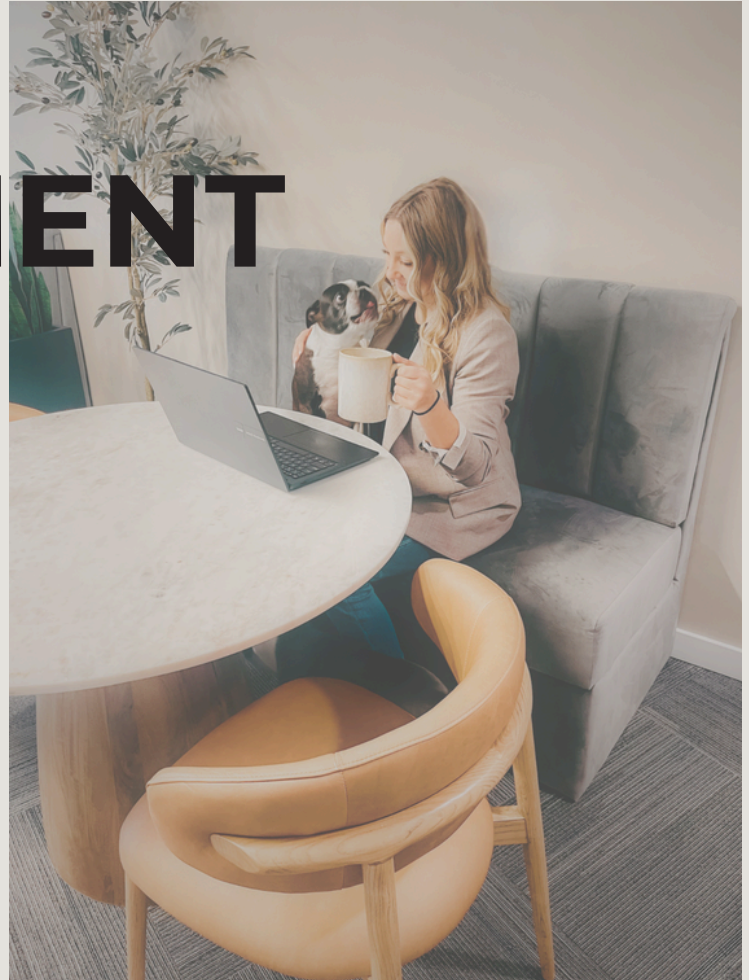
GROWTH PARTNER

For business owners ready for ongoing strategic support and leadership.

- Financial leadership and decision support
- Margin, cash flow, and performance visibility
- Ongoing refinement of systems and operations

So you're not carrying everything alone – and your business continues to grow with intention.

YOUR INVESTMENT



Investment reflects the level of support, structure, and financial visibility your business needs.

Most Woodland clients fall within a range of:
\$1,000 - \$3,000+ per month

Each engagement is tailored — with a clear recommendation provided after your discovery call.

Need a one-time system setup or special project?

Custom engagements are available for focused work such as system setup, workflow development, or financial clean-up.

Investment is provided based on scope and complexity.

Woodland provides structured, ongoing support designed to bring clarity, organization, and steady forward movement to your business.

A woman with long blonde hair, wearing a light-colored blazer and teal pants, is sitting on a grey sofa. She is looking at a laptop on a white table in front of her, which also holds a beige mug. Two dogs, a black and white dog and a brown dog, are sitting on the table with her. The background is a blurred indoor setting with a plant and a window.

GROUNDING SUPPORT.
CLEAR INVESTMENT.
STEADY GROWTH.

HOW IT WORKS

Discovery :

We start with a focused conversation to understand your business, your current challenges, and where you want to go.

Strategy:

You'll receive a clear recommendation outlining the level of support and structure that best fits your business.

Onboarding:

We set up the systems, organize your financials, and create a foundation that supports clarity and consistency.

Ongoing Support:

From there, we work together consistently — refining systems, improving visibility, and supporting your business as it grows.



FAQS

● **How do I know which package is right for my business?**

We begin with a discovery call to discuss your goals and priorities. From there, I'll recommend the option that feels like the right fit for where you are now.

● **Can I switch packages as my business evolves?**

Absolutely. Your needs will shift as your business grows, and your support should too. Will adjust as needed, so you always feel supported.

● **What does Onboarding include?**

Onboarding is about making things feel easy and clear. Will gather documents, set up systems, and create simple workflow so you feel grounded from the start.

● **Is there a contract or minimum commitment?**

Most partnerships begin with a three month commitment. This gives us time to build trust, set up strong systems and create results that matter.

● **How will we communicate?**

Will stay connected through regular check-in by Zoom work phone, supported by ongoing email updates. My goal is to keep everything simple, collaborative and clear.

A photograph of a desk with a laptop, a notebook, a pen, and a vase of flowers. The text is overlaid on the image.

LET'S GET STARTED

Your business deserves clear systems and strong foundations —
so you can focus on growth, not overwhelm.

Woodland provides steady support behind the scenes —
so everything runs as it should.

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